

November 11, 2019

Company name: Mebuki Financial Group, Inc.
Representative: Ritsuo Sasajima, President
(Code number : 7167 First Section,
Tokyo Stock Exchange)

Notice Regarding Acquisition of Own Shares Through Off-Floor Own Share Repurchase Trading (ToSTNeT-3)

Mebuki Financial Group Inc. (the "Company") decided at the meeting of the board of directors held on November 11, 2019 to acquire its own shares pursuant to the provisions of the Articles of incorporation under the provisions of Article 459(1) of the Companies Act of Japan.

The Company hereby announces that it has decided the specific method of the acquisition as follows.

1. Acquisition Method

The Company will consign to an agent to repurchase the Company's shares through Off-Floor Own Share Repurchase Trading on the Tokyo Stock Exchange (ToSTNeT-3) at 8:45 a.m. on November 12, 2019 at 287 yen per share, which is the closing price (including final special quote) as of today, November 11, 2019. The repurchase will not be conducted by any other trading method or at any other trading time. The aforementioned buy-order applies to the trading time mentioned above only.

2. Details of acquisition

(1)Type of shares to be acquired	Common stock of the Company
(2)Total number of shares to be acquired	Up to 13,937,200 shares
(3) Total amount of acquisition cost	Up to 3,999,976,400 yen
(4)Announcement of acquisition result	The acquisition results will be announced after the completion of the trade at 8:45 a.m. on November 12, 2019.

Note 1: The number of shares to be acquired will not be changed. Depending on market conditions, the shares may not be acquired, in whole or in part.

Note 2: The purchase will be conducted with a matching sell order for the number of shares scheduled for acquisition.

Note 3: In conjunction with this acquisition of own shares, the Company has received a notice from the Company's major shareholder, Nomura Financial Partners Co., Ltd. expressing its intention to sell a part of its holdings of common stocks of the Company. As a result, a change may occur to the major shareholder of the Company.

(Reference)

Details of the resolution of its board of directors at the meeting held on November 11, 2019.

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| (1) Type of shares to be acquired | Common stock of the Company |
| (2) Total number of shares to be acquired | Up to 15,000,000 shares
(1.27% of total number of shares issued (excluding treasury stock)) |
| (3) Total amount of acquisition cost | Up to 4,000,000,000 yen |
| (4) Period of acquisition | From November 12, 2019 to March 24, 2020 |

End

Inquiries:

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