

September 24, 2020

For Immediate Release

Real Estate Investment Trust:

MIRAI Corporation

Michio Suganuma, Executive Director

(Securities Code: 3476)

Asset Management Company:

Mitsui Bussan & IDERA Partners Co., Ltd.

Michio Suganuma, Representative Director, President

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Notice Concerning Amendment to Commitment Line Agreement

MIRAI Corporation (hereinafter “MIRAI”) today announces that it has decided to amend the commitment line agreement, as described below.

1. Rationale for the Amendment

Upon arrival of the expiry date of the commitment line agreement, MIRAI has extended it by 1 year. In addition, MIRAI extended the term of it from 6 months to 12 months in order to implement a more flexible financial strategy.

2. Outline of the Amendment

	Before	After
Lender	Mizuho Bank, Ltd	Same as on the left
Limit Amount	3.0 billion yen	Same as on the left
Expiry Date	September 28, 2020 (1 year)	September 28, 2021 (1 year)
Term	Within 6 months	Within 12 months
Collateral/Guarantee	Unsecured and unguaranteed	Same as on the left

3. Other Matters Necessary for Investors to Understand and Judge the Information Appropriately

With respect to risks associated with the amendment to the commitment line, the content of “Chapter 1 Information of the Fund, Section 1 Status of the Funds/ 3 Investment Risks” in the securities registration statement submitted on July 31, 2020 remains unchanged.

(End)

* URL: <https://3476.jp/en/>

This press release is the English translation of the announcement in Japanese on MIRAI’s website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

(Reference press release, etc.)

Dated 9/18/2019 “Notice Concerning Extension of Commitment Line Agreement”