

**Non-consolidated Financial Results  
for the Six Months Ended June 30, 2020  
[Japanese GAAP]**

August 6, 2020

Company name: PeptiDream Inc. Tokyo Stock Exchange  
 Stock code: 4587 URL <https://www.peptidream.com/>  
 Representative: Patrick C. Reid, President & Chief Executive Officer  
 Inquiries: Toshiyuki Iwata, Head of Investor Relations  
 Scheduled filing date of quarterly securities report: August 7, 2020  
 Scheduled starting date of dividend payments: —  
 Supplementary briefing materials on quarterly financial results: Yes  
 Explanatory meeting on quarterly financial results: Yes

TEL: +81-44-223-6612

(Amounts of less than one million yen are rounded down)

**1. Financial Results for the Six Months Ended June 30, 2020 (January 1, 2020 to June 30, 2020)**

(1) Operating results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six Months ended June 30, 2020	3,107	-	1,176	-	1,173	-	890	-
Six Months ended December 31, 2019	-	-	-	-	-	-	-	-

	Net income per share	Diluted net income per share
	Yen	Yen
Six Months ended June 30, 2020	7.09	6.86
Six Months ended December 31, 2019	-	-

(Note) PeptiDream has changed its fiscal-year end in fiscal 2019 from June 30 to December 31. As a result, the Company did not prepare financial statements for the six months ended December 31, 2019, the year-earlier period corresponding to the period under review. Therefore, the operating results for the six months ended December 31, 2019 and changes from the previous corresponding period are not presented.

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2020	19,763	17,613	88.7
As of December 31, 2019	17,817	16,978	94.8

(Reference) Equity As of June 30, 2020: 17,528 million yen  
 As of December 31, 2019: 16,893 million yen

**2. Payment of Dividends**

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended December 31, 2019	-	-	-	0.00	0.00
Fiscal Year ending December 31, 2020	-	0.00			
Fiscal Year ending December 31, 2020 (forecast)			-	0.00	0.00

(Note) Revisions to the dividend forecast announced most recently: No

**3. Financial Forecasts for the Fiscal Year Ending December 31, 2020 (January 1, 2020 to December 31, 2020)**

	Net sales	Operating income	Ordinary income	Net income
	Million yen	Million yen	Million yen	Million yen
Fiscal Year ending December 31, 2020	10,000 or more	5,300 or more	5,400 or more	4,000 or more

(Notes) Revisions to the consolidated financial forecast announced most recently: No

**[Notes]**

- (1) Adoption of accounting policies specific to the preparation of quarterly financial statements : None
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatements
- 1) Changes in accounting policies due to amendment to the accounting standards, etc. : None
  - 2) Changes in accounting policies other than 1) above : None
  - 3) Changes in accounting estimates : None
  - 4) Retrospective restatements : None

(3) Number of shares issued (common stock)

- 1) Number of shares issued at the end of the period (including treasury stock)
- 2) Number of treasury stock at the end of the period
- 3) Average number of shares during the period

As of June 30, 2020	125,910,400 shares	As of December 31, 2019	125,310,400 shares
As of June 30, 2020	193,652 shares	As of December 31, 2019	143,452 shares
Six months ended June 30, 2020	125,618,912 shares	Six months ended December 31, 2019	- shares

(Note) The number of treasury shares at the end of the period includes shares in the Company held by the Trust & Custody Services Bank, Ltd. (Trust Account E) (143,400 shares as of December 31, 2019, 193,600 shares as of June 30, 2020). In addition, the shares in the Company held by the Trust & Custody Services Bank, Ltd. (Trust Account E) are included in treasury shares excluded from calculating the average number of shares during the period (143,400 shares for the fiscal year ended December 31, 2019, 152,974 shares for the six months ended June 30, 2020).

\* Quarterly financial results reports are not required to be subjected to quarterly review by a certified public accountant or an audit firm

\* Explanation on the appropriate use of operating forecasts and other special instructions

(Caution regarding forward-looking statements)

Financial forecasts and other statements regarding the future presented in these materials are based on information currently available and certain assumptions deemed to be reasonable and are not meant to be taken as commitment of the Company to achieve such results. Actual performance may differ substantially due to various factors.