

March 30, 2020

Company Name: HEALIOS K.K.
Representative: Hardy TS Kagimoto, Chairman & CEO
(TSE Mothers Code: 4593)
Contact: Richard Kincaid, Executive Officer CFO
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Additional Investment in Athersys, Inc. (U.S.A)

As announced in the March 13th, 2018 notice “[Basic Agreement to Expand Exclusive License and Option Rights and Strategic Investment in Athersys, Inc. \(“Athersys”\)](#),” our company acquired twelve million (12,000,000) shares of Athersys, to strengthen our collaboration with them. At the same time, our company obtained warrants to acquire additional Athersys shares.

On March 27th (JST) we provided notice to Athersys of our exercise of the warrants to acquire four million (4,000,000) additional Athersys shares at US\$1.76 per share. This represents a total additional investment of US\$7,040,000, which will be covered by cash on hand. With the said acquisition of shares, our company will own approximately 9.4% of the current outstanding shares of Athersys.

We will promptly disclose any further matters as required.