



Financial Results for the Second Quarter of the Fiscal Year Ending February 20, 2021 [J-GAAP] (Non-Consolidated)

September 30, 2020

Company: **NISHIMATSUYA CHAIN Co., Ltd.**

Listing: Tokyo Stock Exchange (First Section)

Stock code: 7545

URL: <https://www.24028.jp/>

Representative: Koichi Ohmura, President and Representative Director

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Scheduled date of filing quarterly financial report:

October 2, 2020

Scheduled date to start dividends distribution:

November 2, 2020

Supplementary documents for the quarterly financial results:

Yes

Briefing on the quarterly results:

Yes (for institutional investors and analysts)

(Amounts less than one million yen have been rounded down.)

1. Financial Results for the second quarter of the fiscal year ending February 20, 2021 (February 21, 2020 – August 20, 2020)

(1) Operating results (Cumulative total)

(Percentage figures show changes from the same period of the previous year.)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|------------------------|-----------|------|------------------|-------|-----------------|-------|------------|-------|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % |
| Second quarter, FY2020 | 80,411 | 12.7 | 6,446 | 189.5 | 6,583 | 170.3 | 4,488 | 222.9 |
| Second quarter, FY2019 | 71,352 | 3.2 | 2,226 | -28.8 | 2,435 | -26.1 | 1,390 | -32.6 |

| | Net income per share | Fully diluted net income per share |
|------------------------|----------------------|------------------------------------|
| | ¥ | ¥ |
| Second quarter, FY2020 | 72.29 | - |
| Second quarter, FY2019 | 22.28 | - |

(2) Financial position

| | Total assets | Net assets | Equity ratio |
|------------------------|--------------|------------|--------------|
| | ¥ million | ¥ million | % |
| Second quarter, FY2020 | 114,103 | 63,899 | 55.8 |
| FY2019 | 104,428 | 60,758 | 57.8 |

(Reference) Equity capital: Second quarter, FY2020: ¥63,688million FY2019: ¥60,404 million

2. Dividends

| | Annual dividends | | | | |
|-------------------|----------------------|-----------------------|----------------------|----------|-----------|
| | End of first quarter | End of second quarter | End of third quarter | Year-end | Full year |
| | ¥ | ¥ | ¥ | ¥ | ¥ |
| FY2019 | - | 10.00 | - | 11.00 | 21.00 |
| FY2020 | - | 11.00 | | | |
| FY2020 (forecast) | | | - | 11.00 | 22.00 |

(Note) Change to the most recently announced forecast of dividends during the current period: Yes

3. Forecast of operating results for the fiscal year ending February 20, 2021 (February 21, 2020 – February 20, 2021)

(Percentage figures show changes from the previous year.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|-----------|-----------|-----|------------------|-------|-----------------|-------|------------|-------|----------------------|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % | ¥ |
| Full year | 156,000 | 9.1 | 8,500 | 345.3 | 8,800 | 274.6 | 5,648 | 424.1 | 90.96 |

(Note) Change to the most recently announced forecast of the operating results during the current period: No