

Disclaimer: Please note that the following is a translation of the original Japanese documents prepared for the convenience of our non-Japanese shareholders with voting rights. Although this translation is intended to be complete and accurate, the Japanese original shall take precedence in the case of any discrepancies between this translation and the original. Certain information regarding voting procedures that is not applicable for shareholders resident outside Japan has been omitted or modified as applicable. In addition, these materials will not facilitate your status as a registered shareholder authorized to attend the Annual General Meeting of Shareholders. Every shareholder attending the Annual General Meeting of Shareholders is required to present the voting card, which is sent to the registered shareholder together with the original Notice of Convocation in Japanese, to the receptionist at the meeting.

Securities Code: 9765

August 7, 2020

To Our Shareholders:

Shigeru Tsujimoto
Representative Director
President and CEO
OHBA CO., LTD.
3-7-1 Kanda Nishikicho, Chiyoda-ku, Tokyo

Notice of the 86th Annual General Meeting of Shareholders

We are pleased to announce the 86th Annual General Meeting of Shareholders of OHBA CO., LTD. (the “Company”), which will be held as indicated below.

It has been an urgent social issue recently to prevent the spread of the novel coronavirus disease (COVID-19). After careful consideration under these circumstances, the Company has decided to hold this meeting, taking appropriate measures beforehand to avoid infection.

In order to prevent the spread of infection, you are strongly encouraged to exercise your voting rights prior to the meeting in writing or via the internet, if at all possible, and to refrain from traveling to the venue on the date of the meeting. Upon exercising your voting rights prior to the meeting, please review the Reference Documents for the General Meeting of Shareholders (in Japanese only), and exercise your voting rights by 5:30 p.m. on Thursday, August 27, 2020 (JST).

Regarding the measures on the date of the meeting, please review “Measures to Prevent the Spread of COVID-19” on page 2 (in Japanese only).

1. Date and Time: Friday, August 28, 2020, at 10:00 a.m. (Doors open at 9:00 a.m.)

2. Venue: Kokusai Kaigijo, 2F, Keidanren Kaikan
1-3-2 Otemachi, Chiyoda-ku, Tokyo

3. Purpose of the Meeting

Matters to be reported

1. The Business Report and the Consolidated Financial Statements for the 86th fiscal year (from June 1, 2019 to May 31, 2020), and the results of audits of the Consolidated Financial Statements by the Financial Auditor and the Audit & Supervisory Board
2. The Non-consolidated Financial Statements for the 86th fiscal year (from June 1, 2019 to May 31, 2020)

Matters to be resolved

- Proposal No. 1:** Appropriation of Surplus
Proposal No. 2: Election of Nine (9) Directors
Proposal No. 3: Election of One (1) Audit & Supervisory Board Member
Proposal No. 4: Election of Two (2) Substitute Audit & Supervisory Board Members

Proposal No. 5: Revision of Remuneration Amount for Directors

- ◎ When you attend the Meeting, you are kindly requested to present the enclosed voting card to the receptionist at the meeting.
- ◎ If any changes are made to items in the Reference Documents for the General Meeting of Shareholders and the Business Report, or to the Non-consolidated Financial Statements and the Consolidated Financial Statements, such changes will be posted on the Company's website on the internet (URL: <http://www.k-ohba.co.jp/>; in Japanese only).